UNITED STATES BANKRUPTCY COURT DISTRICT OF PUERTO RICO

IN RE:

CASE NO. 10-10705(SEK)

A. CORDERO BADILLO, INC.

Debtor

CHAPTER 11

APPLICATION FOR APPOINTMENT OF ATTORNEY FOR DEBTOR TO THE HONORABLE COURT:

COMES NOW Debtor through its undersigned counsel and very respectfully alleges and requests:

- 1. On November 12, 2010, Debtor filed its petition for reorganization under the provisions of 11 U.S.C. Chapter 11 of the Bankruptcy Code.
- 2. Debtor is not sufficiently familiar with the law to be able to plan and conduct the proceedings herein without competent legal counsel.
- 3. In selecting such counsel, Debtor has made careful and diligent inquiry into the qualifications and connections of Charles A. Cuprill, P.S.C., Law Offices, and has found said law firm and its members to be duly qualified to represent Debtor in these proceedings by reason of their ability, integrity and professional experience.
- 4. Debtor has retained Charles A. Cuprill, P.S.C., Law Offices ("Cuprill"), as its counsel in these proceedings subject to the approval of this Court in accordance to Rule 2014 of the Federal Rules of Bankruptcy Procedure, on the basis of a \$27,500.00 retainer, against which the law firm will bill on the basis of \$350.00 per hour, plus expenses, for work performed or to be performed by Charles A. Cuprill-Hernández, Esq., \$275.00 per hour for associate Myrna L. Ruíz-Olmo, Esq. and \$85.00 for paralegals, upon application(s) and the approval of the Court. These rates are considered to be reasonable and fair, in line with services comparable to those

performed on behalf of other clients. Upon the exhaustion of the retainer, the billing will continue, as aforestated and any compensation will be processed through the pertinent application(s) to be filed with the Court.

- 5. Cuprill is a disinterested person as defined in 11 U.S.C. §101(14), since Cuprill and its members:
 - (A) Are not Debtor's creditors, equity security holders or insiders;
- (B) Are not and were not, within two years before the date of the filing of the petition directors, officers or employees of the Debtor.
- (C) They do not have an interest materially adverse to the interest of the estate or of any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in, the Debtor.
- 6. Cuprill and the members of its office have no prior connections with the Debtor, its officers, directors and insiders, any creditor, or other party in interest, their respective attorneys and accountants, the United States Trustee or any person employed in the office of the United States Trustee.
 - 7. The Bankruptcy Code, 11 U.S.C. §327(a) provides that:
 - (a) Except as otherwise provided in this section, the trustee¹, with the court's approval, may employ one or more attorneys, accountants, appraisers, auctioneers, or other professional persons, that do not hold or represent an interest adverse to the estate, and that are disinterested persons, to represent or assist the trustee in carrying out the trustee's duties under this title.

This section authorizes the debtors-in-possession, subject to the Court's approval, to employ professional persons, such as attorneys, accountants, appraisers, auctioneers, engineers and accountants, to represent or perform

¹ To be understood as debtor-in-possession.

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Application for Appointment of Attorney for Debtor

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services for the estates. House Report Number 95-595, 95th. Congress, First Sess. (1977) 328.

8. 11 U.S.C. §328(a) provides:

"The trustee, or a committee appointed under section 1102 of this title, with the court's approval, may employ or authorize the employment of a professional person under section 327 or 1103 of this title, as the case may be, on any reasonable terms and conditions of employment, including on a retainer, on an hourly basis, or on a contingent fee basis. Notwithstanding such terms and conditions, the court may allow compensation different from the compensation provided under such terms and conditions after the conclusion of such employment, if such terms and conditions prove to have been improvident in light of developments not capable of being anticipated at the time of the fixing of such terms and conditions."

9. In compliance with 11 U.S.C. §§ 327, 329, and 504(b)(1) and Rules 2014 and 2016(b) of the Federal Rules of Bankruptcy Procedure, a certificate executed by Charles A. Cuprill-Hernández, principal of Charles A. Cuprill, P.S.C., Law Offices, and copy of his *curriculum vitae*, are accompanied with this Application as Exhibits A and B.

WHEREFORE, it is respectfully requested that this Court enter an order allowing Charles A. Cuprill, P.S.C. Law Offices to represent Debtor in the instant case pursuant to 11 U.S.C. §§ 327, 330, 1104 and 1106.

San Juan, Puerto Rico, this 29th day of November, 2010.

A. CORDERO BADILLO, INC.

ARIMIR RODRIGUEZ Acting Comptroller

A. Cordero Badillo, Inc.

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Application for Appointment of Attorney for Debtor

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NOTICE

TO PARTIES IN INTEREST:

Within ten (10) days after services as evidenced by the certification, and an additional three (3) days pursuant to Fed.R.Bank.P. 9006(f) if you were served by mail, any party against whom this Application has been served, or any party to the action who objects to the relief sought herein, shall serve and file an objection or other appropriate response to this Application with the Clerk's office of the U.S. Bankruptcy Court for the District of Puerto Rico. If no objection or other response is filed within the time allowed herein, the Application will be deemed unopposed and may be granted unless: (i) the requested relief is forbidden by law: (ii) the requested relief is against public policy; or (iii) in the opinion of the Court, the interest of justice requires otherwise.

CERTIFICATE OF SERVICE: I hereby certify that on this same date, I electronically filed the foregoing with the Clerk of the Court using the CM/ECF systems which will send notification of such filing to the Office of the United States Trustee, and all CM/ECF participants.

San Juan, Puerto Rico, this 29th day of November, 2010.

s/ CHARLES A. CUPRILL-HERNANDEZ USDC-PR 114312

Charles A. Cuprill, P.S.C., Law Offices 356 Fortaleza Street - Second Floor San Juan, PR 00901

Tel.: 787-977-0515 Fax: 787-977-0518

E-Mail: ccuprill@cuprill.com

EXHIBIT A

UNITED STATES BANKRUPTCY COURT DISTRICT OF PUERTO RICO

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A. CORDERO BADILLO, INC.

Debtor

CASE NO. 10-10705 (SEK)

CHAPTER 11

CERTIFICATE OF PROPOSED ATTORNEY FOR DEBTOR

- I, CHARLES A. CUPRILL-HERNÁNDEZ, do hereby certify under penalty of perjury that to the best of my knowledge, information and belief the following is true and correct:
- 1. I am an attorney and counselor-at-law, and the principal of CHARLES A. CUPRILL, P.S.C., LAW OFFICES ("Cuprill"), fully admitted to practice in the Commonwealth of Puerto Rico and in this Court.
- 2. Said law firm maintains an office for the practice of law at 356 Fortaleza Street, Second Floor, San Juan, Puerto Rico, 00901, which is both its physical and postal address; Tels. (787) 977-0515 to 977-0517; Fax No. (787) 977-0518.
- 3. As of November 1, 2010, Cuprill has agreed to represent Debtor in these proceedings, as more particularly set forth in paragraph four (4) of Debtor's application for appointment of attorney, subject to the approval of this Court.
- 4. To the best of my knowledge, the members of Cuprill, disinterested persons, as defined in 11 U.S.C. §101(14) since:
- (A) They are not Debtor's creditors, equity security holders or insiders;

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(B) They were not and are not within 2 years before the date of the filing of Debtor's petition, a directors, officer or employees of the Debtor.

- (C) They do not have an interest materially adverse to the interest of the estate or of any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in, the Debtor or for any other reason.
- 5. To the best of my knowledge, neither I nor the members of Cuprill have any prior connections with the Debtor, its officers, directors and insiders, any creditor, or other party in interest, their respective attorneys and accountants, the United States Trustee or any person employed in the office of the United States Trustee.
- 6. The source of the compensation promised to the stated law firm shall be from such funds as may be available to Debtor and to which Debtor may be legally entitled.
- 7. Debtor has retained Cuprill, as its attorneys in these proceedings subject to the approval of this Court in accordance to Rule 2014 of the Federal Rules of Bankruptcy Procedure, on the basis of a \$27,500.00 retainer, against which the Cuprill will bill on the basis of \$350.00 per hour, plus expenses, for work performed or to be performed by the undersigned., \$275.00 per hour for associate Myrna L. Ruíz-Olmo and \$85.00 per hour, for paralegals, upon application(s) and the approval of the Court; rates which are considered to be reasonable and fair, in line with services comparable to those performed on behalf of other clients. Upon the exhaustion of the retainer, the billing will continue, as aforestated and any compensation will be processed through the pertinent application(s) to be filed with

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A. Cordero Badillo, Inc. Certification of Attorney

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the Court.

8.

compensation or reimbursement received or to be received under 11 U.S.C.

There are no agreements on the part of Cuprill, for the sharing of any

§§330(a) and 503(b)(2), or otherwise in connection with this case, nor will it share

in any such compensation or reimbursement received by another person under such

sections, except the customary payments to members, partners and regular

associates of the firm.

9. I will amend this statement immediately upon learning that (a) any of

the representations made herein are incorrect, or (b) there is any change of

circumstances relating thereto.

10. I have reviewed the provisions of Local Bankruptcy Rule 2016-1.

11. I declare under penalty of perjury that the foregoing is true and

correct, as provided in 28 U.S.C §1746.

San Juan, Puerto Rico, this 29th day of November, 2010.

s/ CHARLES A. CUPRILL-HERNANDEZ **USDC-PR 114312**

Charles A. Cuprill, P.S.C., Law Offices 356 Fortaleza Street - Second Floor

San Juan, PR 00901 Tel.: 787-977-0515 Fax: 787-977-0518

E-Mail: ccuprill@cuprill.com

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CHARLES A. CUPRILL-HERNÁNDEZ 356 Fortaleza San Juan, PR 00901 Tel. 787-977-0515 / Fax. 787-977-0518

BIRTH	Ponce, Puerto Rico, June 23, 1943	
EDUCATION	U.S. Army, Judge Advocate General's School, The Judge Advocate General's Corps, Charlottesville, VA Law of Military Installations Course Labor Law Course Procurement Law Course Judge Advocate General's Basic Course University of Puerto Rico Juris Doctor University of Puerto Rico B.A., Magna Cum Laude.	1972 1970 1969 1969 1968
EXPERIENCE	Private Legal Practice: General practice of civil law (family law, inheritance, torts and contracts), corporate, administrative and bankruptcy law.	
	Charles A. Cuprill, P.S.C. Law Offices 356 Fortaleza San Juan, PR 00901	2000-present
	Charles A. Cuprill-Hernández Law Offices Torre de Oro Build. Suite 201 5 Las Américas Avenue Ponce, PR 00731 Tel. 787-840-5146 Fax 787-842-5146	1979-2000
	Cuprill, Pérez-Reilly & Díaz-García Law Offices T-1 15th Street Jardines Fagot Ponce, PR 00731	1976-1979 Partner
	Charles A. Cuprill-Hernández Law Offices #70 Concordia Street Ponce, PR 00731	1975-1976
	Cuprill, Cuprill & Cuprill #70 Concordia Street Ponce, PR 00731	1972-1975 Partner

Puerto Rico State Guard

Charles A. Cuprill-Hernández Page 2

1978

	Lieutenant Colonel	
	Deseret Test Center, Dugway Proving Ground, Dugway, Utah Captain, U.S. Army, Judge Advocate General's Corps, Staff Judge Advocate to the Commanding General	1970-1972
	Assistant Staff Judge Advocate	1969-1970
	Legal assistance, processing of claims against the service, prosecution and defense of criminal cases, administrative law matters, government contracting and military affairs.	
	Other:	
	University of Puerto Rico, Ponce Regional College Social Sciences Professor	1973-1975
ADMISSIONS	U.S. Court of Appeals for the Fourth Circuit U.S. Tax Court District of Columbia Court of Appeals U.S. Court of Claims U.S. Supreme Court U.S. District Court for the District of Puerto Rico U.S. Court of Appeals for the First Circuit U.S. Court of Military Appeals Supreme Court for the Commonwealth of Puerto Rico Notary Public	2003 1997 1983 1976 1976 1969 1969 1969 1968 1973
PROFESSIONAL A	ASSOCIATIONS	
	Bar Association of the Commonwealth of Puerto Rico Bar Association of the District of Columbia American Bar Association American College of Trial Lawyers	
LICENSES		

ACTIVITIES AND AWARDS

and Maryland.

Owner together with spouse of thoroughbred breeding and racing operation at Woodvale Farm, Route 472 South, Lewisville, Pennsylvania

Licensed as a horseowner and trainer in Pennsylvania, Delaware

Pennsylvania Leading Breeders Award

1992, 1993 1994, 1996, 2000

Charles A. Cuprill-Hernández Page 3

ACTIVITIES AND AWARDS (Cont.)

Outstanding Breeders Award of the Thoroughbred Owners &

Breeders Association for Pennsylvania 1992, 1994

Distinguished Military Student 1965
Distinguished Military Graduate 1965
Army Commendation Medal 1972

MEMBERSHIPS

Member of the Committee for the Selection of Bankruptcy Judge for the District of Puerto Rico, appointed by the Chief Judge, U.S. Court of Appeals for the First Circuit

Rules Committee, United States Bankruptcy Court for the District of Puerto Rico

Director, Corporation for the Development of the Ponce,

Puerto Rico Foreign Trade Zone (CODEZOL) 1995-1997

Director, Pennsylvania Horse Breeders Association 1995

Director, The Fair Hill Condominium Association,

Elkton, Maryland 1990-1999

Director, Equus Entertainment Corporation 2000-2005

FAMILY

Spouse: María Luisa Monserrate Matienzo Children: María Luisa Cuprill Monserrate

Natalie Marie Cuprill Monserrate

REFERENCES

Corporate clients

A.F. Agricultural Corp.

Abislaiman e Hijos Corp. d/b/a Joyeria Riviera

Abraham Petroleum, Corp.

Advance Cardiology Center Corp.

Almacenes Linda, Inc.

American Foreign Underwriters Corporation

American Foreign Trading & Union Oil Service Limited

Antilles Cement, Inc.

Carabel Export & Import, Inc.

Cayo Largo Hotel Associates S. en C. por A., S.E.

Certenejas Incorporado

Comagro, S.E.

Compresores Y Equipos, Inc. Costa Bonita Beach Resort, Inc. Construction Engineering, SE

Damas Hospital, Inc.

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REFERENCES (Cont.)

D.M.I. Property Management Corp.

Droguería Central, Inc.

El Embarcadero, Inc.

Emérito Estrada Rivera-Isuzu de P.R., Inc.

Empresas Master

Empresas Omajede, Inc.

Farmacia La Salud

Fernández Moledo, Inc.

HI Development Corp.

Hospital Damas, Inc.

Hypercad Consulting Group, Inc.

Industrias Vassallo, Inc.

Instituto de Banca y Comercio, Inc.

JM Development

Jonathan Corp.

Merial IA, LLC

Pavía Health Management

Plaza Borinquen, Inc.

PMC Marketing, Corp.

Puerto Rican Cement, Inc.

Redondo Construction Corporation

Rojoazul Hotel, Inc.

Sanang Corp.

Servicio De Descuento En Compra, Inc. SEDECO

Silvernugget Development Corp.

Sucesión Font

Sunrise Partners LLP

Tourism Development Company

Trebol Motors Distributor Corporation

Trebol Motors Corporation

YMAS Inventory Management, Corp.